

The Boston Foundation Gift Instructions

Please use the following instructions for the transfer of gift assets to the Boston Foundation.

To facilitate processing and acknowledgement, be sure to include the donor's name, and give the Foundation advance notice of any gift by calling (617) 338-2637 or emailing fundadmin@tbf.org. For information about transferring assets from charitable funds, terminating a private foundation, or gifting other non-cash assets, please call.

Checks	Make checks payable to "Boston Foundation, Inc.", include the fund name in the memo field, and mail to: The Boston Foundation PO Box 843027 Boston, MA 02284-3027
DTC-Eligible Securities	Stifel Nicolaus & Company DTC # 0793 125 High Street, 29th Floor, Boston, MA 02110 Account Name: Boston Foundation, Inc. Account # 7218-3084 <i>Please insert donor's name for further credit.</i> Contact: Fund Administration at TBF at 617-338-2637 Notify TBF to expect securities at fundadmin@tbf.org.
Cash Wires	Bank of America, One Bryant Park, New York, NY 10036 ABA # 026009593 Account: Stifel Nicolaus & Company Account #4451211800 For further credit to: Account Name: Boston Foundation, Inc. Account # 7218-3084 <i>Please insert donor's name for further credit at TBF.</i> <i>** ABA and both account numbers are required.</i> <i>Wires received without this information will be returned to sender.</i>
ACH Bank Transfers	Eastern Bank, 195 Market Street, Lynn, MA 01901 ABA# 011-301-798 Account Name: Boston Foundation – Incoming ACH Account # 60-1679756 <i>Please insert donor's name and fund in memo field.</i>
Interests in Private Assets	Please contact Donor Services at 617-338-2213 or email donorservices@tbf.org to discuss.
Mutual Funds	Please contact us at 617-338-2637 or fundadmin@tbf.org for instructions.
Cryptocurrency	Please contact your relationship manager or Lory Lannon at 617-338-4453 or lory.lannon@tbf.org for instructions.

